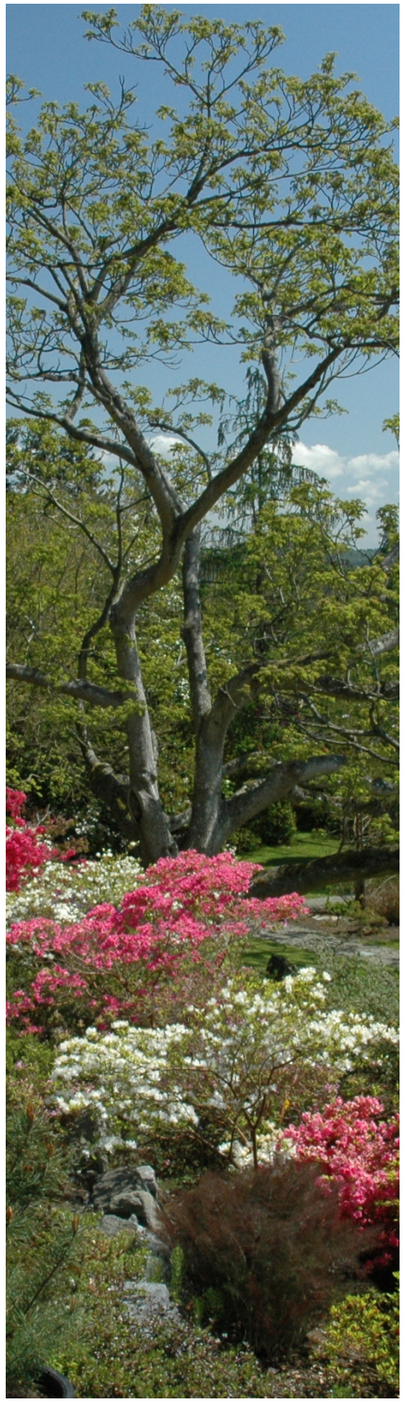
ANNUAL REPORT 2018

surreycares COMMUNITY FOUNDATION

BUILDING A GIVING, CONNECTED COMMUNITY

Acknowledgement of Traditional Territory

We acknowledge the shared and unceded traditional territories of the Semiahmoo, Katzie, Kwikwetlem, Kwantlen, Qayqayt and Tsawwassen First Nations. We are grateful to the Indigenous people who have cared for these lands since time immemorial.



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ABOUT SURREYCARES

Established in 1994, SurreyCares is one of 191 community foundations across Canada under Community Foundations of Canada. Better known as a “charity for charities,” we serve the people of Surrey by providing tools and support for community-minded individuals, families, businesses, non-profit agencies, and fundraising groups.

SurreyCares Community Foundation provides financial administration and oversight, education, advocacy and research for the community of Surrey, British Columbia.

OUR VISION FOR SURREY . . .

a giving, connected community

OUR MISSION IS TO . . .

inspire donors, grow endowments and invest in people

MESSAGE FROM CHAIR

John Lawson

2018 has been a busy year. Beginning in January we launched our First Peoples Vital Signs report. In February we held or second "Serving with Distinction Awards" to honour and acknowledge the many individuals and organizations working in our charitable and non-profit sector. And in the fall we engaged with the community and candidates running for municipal office, sharing information about the work and history of SurreyCares Community Foundation.

I wish to thank the Board and Past Chair, Jeff Hector for their diligence and support as I took on the role of Chair this year.

As a registered not-for-profit charitable organization, SurreyCares has been providing the guidance, structure, support, and funding to help families, businesses, and organizations target the greatest needs within our community since 1994. We look forward to celebrating our 25th Anniversary in 2019 and continuing to work towards our vision of Surrey as a giving, connected community.

Karen Young

MESSAGE FROM EXECUTIVE DIRECTOR

SurreyCares Community Foundation was founded on the belief that, given the awareness and right tools, individuals and groups can make a real difference in their own community. By providing leadership and financial support, we have successfully partnered with those wanting to help improve residents' quality of life and strengthen the connections between community members.

OUR BOARD OF DIRECTORS

John Lawson, Chair
Jeff Hector, Past Chair
Linda Stromberg, Chair, Communications
Kevin Scott, Director
Mike Bose, Chair, Grants
Peter Unruh, Director
David Boulton, Director
Debbie MacDougall, Director
Sonia Parmer, Treasurer
Sue Anderson, Director

INSPIRE DONORS

Donating to your favourite causes through SurreyCares takes the guesswork out of your charitable giving. No gift is too small, and SurreyCares makes it easy with automated online giving that provides an immediate tax receipt, one time or monthly donations, and, for larger gifts, we will work with your advice rofessional to maximize the tax advantage of your gift.

Give to the area of greatest need in our community, When you support the Smart and Caring - Surrey Community Fund, you're empowering responsive grantmaking that supports a wide variety of general initiatives and projects of charitable organizations - now and into the future. Or scroll through our list of funds to find a cause that matches your passion. There is a simple online donation form set up for each of these funds.

GROW ENDOWMENTS

SurreyCares provides several ways to help you improve the lives of others in our community. We have both investment and community expertise to ensure impact for your charitable giving.

A personally named fund can be created with a gift of $10,000 (or $1,000 to start-up). This fund can be customized to meet your personal charitable giving objectives, which may include:

- supporting your favourite charities or charitable causes
- memorializing a loved one, or encouraging a family tradition of charitable giving
- creating a lasting legacy, or providing community support in the short-term
- establishing an educational award (scholarships)
- leaving an estate gift to SurreyCares Community Foundation

Donor Advised Funds are the most popular way to give at SurreyCares Community Foundation. Similar to a private foundation, a Donor Advised Fund enables individuals and families to establish a charitable endowment fund, receive a donation tax receipt and then recommend grants over time. A personally named fund can be created with a gift of $10,000 (or $1,000 to start-up) and will be customized to meet your charitable objectives.

FUNDS WE MANAGE

Arts Council of Surrey Endowment
Bill & Dorothy Beirne Opportunity Fund
Coast Capital Savings Youth Fund
Darts Hill Garden Park Fund
Doug Hooser Heritage Fund
Friends of the Surrey Museum Fund
John & Drew Hartree Memorial Fund
Jordan Powell Legacy Fund
Manjit Panghali Memorial Fund
Seventy Times Seven Fund
Smart and Caring – Surrey Community Fund
SRS Vocational Services Society
Surrey Art Gallery Association
Surrey Community Health Fund
Surrey Education Fund
Surrey German School Endowment Fund
Surrey Metro Savings Endowment Fund
Surrey Minor Softball Endowment Fund
Surrey Public Library Legacy Fund
Surrey YMCA Endowment Fund
Surrey Youth Endowment Fund
SurreyCares Operating Endowment Fund
Wood Gundy Children's Miracle Fund

TOTAL FUNDS MANAGED

$7.3

MILLION

INVEST IN PEOPLE

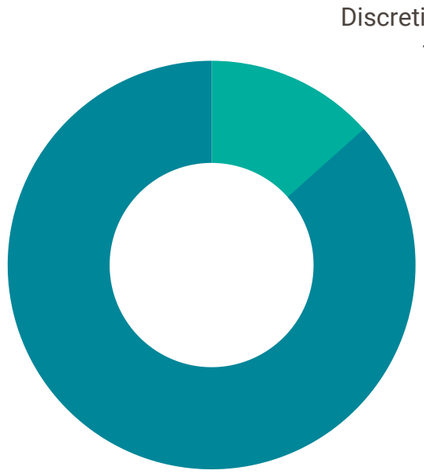
Annual granting focused in three areas::

- General Community Needs.
- Youth: Programs
- Special Needs:

TOTAL DISTRIBUTED TO COMMUNITY

$243,396

THOUSAND



2018 GRANT RECIPIENTS

GENERAL COMMUNITY

Paws for Hope
Surrey Christmas Bureau
Junior Achievement
Fraser Valley Gilbert and Sullivan Society

YOUTH

YMCA
Leave Out Violence Society
Backpack Buddies

SPECIAL NEEDS

SuperChefs
Cerebral Palsy Association of BC
Amyotrophic Lateral Sclerosis Society of BC
Centre for Child Development
Zajac Ranch
Pacific Post Partum Support Society

SERVING WITH DISTINCTION 2018

This year we held our second event to recognize the work undertaken in the charitable and non-profit sector in Surrey. Nominee criteria: an individual that exemplifies leadership of, or an organization that is a charity or non-profit that serves or is headquartered in Surrey.The sold out evening featured a sumptuous dinner, music, dancing, laughter, and connections.

2018 AWARD RECIPIENTS

Youth Award
R.E.C. for Kids Society
Client Success Award
Realistic Success Recovery Society
Community Engagement Award
Jean "Mac" Blackburn, Royal Canadian Theatre Company
Leadership Award
Navinder Chima, Simon Fraser University
Vital Signs Award
Tom Oleman, Cwenengitel Aboriginal Society

THANK YOU TO OUR PARTNERS

LARK GROUP
DEVELOP BUILD MANAGE

Assante®
WEALTH MANAGEMENT

FVN

Semiahmoo House Society

SurreyCares Community Foundation

PO Box 34089
Surrey, BC V3S8C4
604-591-2699
info@surreycares.org
www.surreycares.org